UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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UNITED STATES OF AMERICA,
Plaintiff.

-against-

NOTICE OF APPEARANCE

07 Cr. 357 (CM)

NILESH RAJANIKANT SHAH

Defendant.

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TO: THE CLERK

SOUTHERN DISTRICT OF NEW YORK

SIR: You are hereby notified that I appear for the Defendant NILESH RAJANIKANT SHAH in the above-captioned action.

I am appearing in this action as retained counsel and was admitted to practice in this Court in October 1988.

I do hereby certify that I have filed or will file a certificate of good standing from the New York State Court, Second Department, pursuant to Criminal Rule 1 of the local rules for the Southern and Eastern Districts of New York.

Dated: New York, New York May 3, 2007

> JOYCE C. LONDON Attorney for Defendant MILESH RAJANIKANT SHAH 20 Vesey Street, Suite 400 New York, New York 10007 (212) 964-3700

cc: Honorable Colleen McMahon (By First Class Mail) AUSA William J. Stellmach (By Fax: 212: 637-2527) Richard B. Lind, Esq. (By First Class Mail)